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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FILING OF THE
FIFTH SUPPLEMENT TO LIST OF PROFESSIONALS
UTILIZED BY DEBTORS IN THE ORDINARY COURSE OF BUSINESS**

PLEASE TAKE NOTICE that, on January 19, 2023 (the “Petition Date”), Genesis Global Holdco, LLC (“Holdco”) and certain of its debtor affiliates, as debtors and debtors-in-possession in the above captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on February 8, 2023, the Debtors filed the *Debtors’ Motion for Authority to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date*, ECF No. 65 (the “Motion”).²

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

PLEASE TAKE FURTHER NOTICE that, on February 24, 2023, the Court entered the *Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business*, ECF No. 102 (as may be amended or modified from time to time, the “OCP Order”).

PLEASE TAKE FURTHER NOTICE that, on May 5, 2023, the Debtors filed the *Second Supplement to the List of Professionals Utilized by the Debtors in the Ordinary Course of Business*, ECF No. 296, to supplement the OCP List provided with the Motion with additional Ordinary Course Professionals.

PLEASE TAKE FURTHER NOTICE that, on July 26, 2023, the Court entered the *Order Amending the Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business*, ECF No. 548, modifying the OCP Order to increase the OCP Monthly Cap to \$150,000 and the OCP Case Cap to \$500,000.

PLEASE TAKE FURTHER NOTICE that, on July 31, 2023, the Debtors filed the *Third Supplement to the List of Professionals Utilized by the Debtors in the Ordinary Course of Business*, ECF No. 559, to supplement the OCP List with additional Ordinary Course Professionals.

PLEASE TAKE FURTHER NOTICE that, on November 20, 2023, the Debtors filed the *Fourth Supplement to the List of Professionals Utilized by the Debtors in the Ordinary Course of Business*, ECF No. 961, to supplement the OCP List with additional Ordinary Course Professionals.

PLEASE TAKE FURTHER NOTICE that, on January 3, 2024, the Court further modified the OCP Order to increase the OCP Case Cap to \$1,000,000.

PLEASE TAKE FURTHER NOTICE that, in accordance with the procedures set forth in the Motion and entered in the OCP Order, the Debtors hereby further supplement the OCP List with the additional Ordinary Course Professionals listed on **Exhibit 1** attached hereto (the “Supplement”), who have each provided the Debtors with an OCP Declaration and OCP Questionnaire in accordance with the OCP Order, and which have been filed on the docket at ECF Nos. 1034, 1077 and 1162.

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PLEASE TAKE FURTHER NOTICE that, following the Debtors' retention of the additional Ordinary Course Professionals listed on **Exhibit 1**, such additional Ordinary Course Professional shall be required to comply with the requirements of the OCP Order.

Dated: January 17, 2023
New York, New York

/s/ Luke A. Barefoot
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EXHIBIT 1

Ordinary Course Professional Supplement

Additional Ordinary Course Professional Subject to \$150,000 Monthly Cap

ECF No.	Ordinary Course Professional	Service Provided
1034	Petrillo Klein + Boxer LLP 655 Third Avenue New York, NY 10017	Individual Employee Counsel
1077	Krieger Kim & Lewin LLP 350 Fifth Avenue, 77th Floor New York, NY 10118	Individual Employee Counsel
1162	Ropes & Gray LLP 1211 Sixth Avenue New York, NY 10036	Individual Employee Counsel